From: Thompson, BrianK

To: <u>Edwards, Jeff; Johnson, Laura-S; Jones, Jasper; Perkins, Shannon</u>

Subject: FOIAonline Next Steps and Future

Date: Thursday, November 18, 2021 3:44:00 PM

Good afternoon,

I am reaching out to announce that EPA, in consultation with the Office of the Federal Chief Information Officer, has decided to sunset the FOIAonline Shared Service by the end of FY23.

We are sharing this notice at our earliest opportunity and I want to assure you that we will continue to support your FOIA requests and case management needs until that time. Moreover, we will provide assistance to you during the off-boarding process and support migration efforts as we all work to ensure everyone succeeds and stays well informed.

We will be holding an initial meeting for the FOIAonline partners on Tuesday, November 30th to discuss this decision, listen to your needs and questions, and provide our high level plans for the next two years so you can begin your program's transition. I want to reiterate that our team will continue to work with each of you and your programs over the next two years to assist you in the ongoing operations of FOIAonline and your transition to whatever alternative FOIA case management solution you select.

Thank you, and as always, please feel free to each out to me at any time.

-Brian

Brian Thompson | Director

eDiscovery Division
Office of Enterprise Information Programs (OEIP)
Office of Mission Support (OMS)
U.S. Environmental Protection Agency
phone: (202) 564-4256

From: Thompson, BrianK
To: Thompson, BrianK

Cc: <u>Edwards, Jeff; Johnson, Laura-S; Jones, Jasper; Perkins, Shannon</u>

Subject: RE: FOIAonline Next Steps and Future

Date: Tuesday, November 30, 2021 11:13:28 AM

Attachments: Partner Meeting Agenda 11.30.2021.pdf

Good morning everyone,

Attached, please find an agenda for today's 1:00pm ET meeting. I look forward to our discussion in a few hours.

-Brian

Brian Thompson | Director

eDiscovery Division
Office of Enterprise Information Programs (OEIP)
Office of Mission Support (OMS)
U.S. Environmental Protection Agency
phone: (202) 564-4256

----Original Appointment----

From: Thompson, BrianK

Sent: Thursday, November 18, 2021 3:59 PM

To: Thompson, BrianK; Edwards, Jeff; Johnson, Laura-S; christie.m.sharpe@cbp.dhs.gov; Bennett,

Amy; sabrina.burroughs@cbp.dhs.gov; Bouziane, Michele; Tamara.Qureshi@csb.gov;

Lewis.Oleinick@dla.mil; kathy.Dixon@dla.mil; Teresa.W.Smith@dla.mil; Williams, Darrell M CIV OSD

ODAM (USA; bParsons@doc.gov; JGoode@doc.gov; Barbara.Gonzalez@DODIG.MIL;

Mark.Dorgan@DODIG.MIL; Searle.Slutzkin@DODIG.MIL; rachel.spector;

christopher.a.julka@navy.mil; Moumbleaux, Joan; Weth, Patricia; Rementer, Nicole;

vanessa.lamb@fcc.gov; Stephanie.Kost@fcc.gov; Benish.Shah@fcc.gov; rosborne@flra.gov;

travis.lewis@gsa.gov; kimberly.veach@gsa.gov; Jennifer.Everling@mspb.gov;

Fon.Muttamara@mspb.gov; Karin.Kelly@mspb.gov; Joseph.Scanlon@nara.gov;

jeannette.wise@nara.gov; Mark.Jeweler@nlrb.gov; Julie.Yarbrough@nlrb.gov;

Synta.Keeling@nlrb.gov; Stephanie.Blaney@nrc.gov; Karen.Danoff@nrc.gov;

Lezlie.Colbert@nrc.gov; tina.ennis@nrc.gov; Perry.Camilla@pbgc.gov; Oreoluwa.Fashola@sba.gov;

melinda.jones@sba.gov; Mary.Ann.Zimmerman@ssa.gov; Lorrell.Woods@ssa.gov;

Anthony.Tookes@ssa.gov; Torya.Mathes-Evans@ssa.gov; Stan.Cierlitsky@ssa.gov;

Navdeep.Sarai@ssa.gov; Monica.de.los.Reyes@ssa.gov; Josue.Vega@ssa.gov;

Lawrence.E.Walker.II@ssa.gov; Nianti.Colon-Torres@ssa.gov; Linda.Frye@ssa.gov;

Christopher.Oehrle@stb.gov; Marquis.Toson@stb.gov; Schumacher, Wendy; Alcantara, Natasha Y;

Haywood, Kenyetta (Federal; Krapels, Helen (USPC); Epp, Timothy; cindy.cafaro;

robin.patterson@navy.mil; sally.hughes@usmc.mil; Gamez.Betty@pbgc.gov;

Christopher.holleman@sba.gov; Steve. Husk@usdoj.gov; Anissa. Banks@usdoj.gov; Wells, Jeffrey; Anissa. Banks@usdoj.gov; Wells, Manispa. Banks@usdoj.gov; Wells, W

Grimm, Patrick

Cc: Jones, Jasper; Perkins, Shannon; Julka, Christopher A CIV USN DONCIO WASHINGTON DC (USA); Reagan, Sarah; Stewart, Tyler J CIV DLA INFO OPERATIONS (USA); Wheeler, Ashley; Alvarez, Nelson R

CIV DLA INFO OPERATIONS (USA); Gulamali, Adil; Hickey, Tammy J CIV OSD OATSD (PCLT) (USA); Fuentes, Tonya R (Toni) CIV OSD OATSD (PCLT) (USA); Joshua Cooper; Rhonda Martinez; Sherice Mariani; Peters, Noah; Moore, Angela G; Saul, Lindsey A CIV DLA INFO OPERATIONS (USA); Chickris, Peter; Mansfield, Judith R CIV DLA INFO OPERATIONS (USA)

Subject: FOIAonline Next Steps and Future

When: Tuesday, November 30, 2021 1:00 PM-2:00 PM (UTC-05:00) Eastern Time (US & Canada).

Where: Microsoft Teams Meeting

Discuss this decision to sunset FOIAonline by FY23

Microsoft Teams meeting

Join on your computer or mobile app Click here to join the meeting

Or call in (audio only)

(b) (6) United States, Washington DC Phone Conference ID: (b) (6)

Find a local number | Reset PIN

By participating in EPA hosted virtual meetings and events, you are consenting to abide by the agency's terms of use. In addition, you acknowledge that content you post may be collected and used in support of FOIA and eDiscovery activities.

<u>Learn More</u> | <u>Meeting options</u>

FOIAonline Partner Meeting Sunsetting Overview and Next Steps

November 30, 2021 1:00pm – 2:00pm Teams Meeting

Agenda

- I. Sunset Announcement
- II. Meeting Purpose and Structure
- III. Sunsetting Decision Rationale
- IV. Overview of Sunsetting Schedule
- V. FOIAonline Sunsetting Support
 - a. Partner input and feedback will help drive the communications and FOIAonline support elements of this transition.
 - b. Partner needs/concerns/questions/requests related to sunsetting should be sent to our FOIAonline team (Jeff, Jasper, and Laura). This allows for a central focal point for these communications and allows our contractors and help desk to maintain focus on everyday operations. Please don't go through our contractors or help desk, as they need to maintain focus on everyday FOIAonline operations.
- VI. Upcoming meetings and events

Meeting: We would like to host a series of meetings to feed you information and to address your information needs. Thus far, **some proposed meeting topics for the near future include** (meetings will take place every two weeks):

Sunsetting Process Logistics/Timing (tentatively scheduled for early January 2022):
 Phasing/timing of sunsetting that includes timing for last year-end report, migrating data, and a code freeze. Accessibility to data after sunsetting, public notifications

To be Scheduled in late January 2022

- Budget and MOUs/MOAs:
- Case Management Alternatives:

Event: NexGen FOIA Tech Showcase in February 2022

The information that we have on this event is as follows:

The Chief FOIA Officers (CFO) Council's Technology Committee, in conjunction with The Office of Information Services (OGIS) at the National Archives and Records Administration and the U.S. Department of Justice (DOJ) Office of Information Policy (OIP), are hosting an event for federal agencies in February 2022 called the *NexGen FOIA Tech Showcase*.

The purpose of this two-day event is to identify FOIA technology solutions for federal agencies in response to existing FOIA case processing challenges raised through the Technology Committee's research. Additionally, the event is intended to help federal agencies better understand the promise of artificial intelligence and advanced/emerging technology for case processing.

On the first day of the showcase, FOIA practitioners and industry partners will share issues, insights, and explore potential solutions in the following areas:

- eDiscovery/electronic record search tools
- Case processing tools (including the collection of records to review for redaction and posting accessible 508 compliant releases)
- Redaction tools (including tools that allow for automatic redaction of similar forms and record types including paper, digital content, videos, data, etc.)
- Artificial Intelligence (AI) tools that may assist with FOIA case processing.

On the second day, attendees will discuss how these tools can improve agency FOIA programs in the following ways:

- The future of FOIA
- Improved public FOIA reading rooms/websites
- Improving the FOIA customer experience

From: Thompson, BrianK

To: christie.m.sharpe@cbp.dhs.gov; sabrina.burroughs@cbp.dhs.gov; Bouziane, Michele; Lewis.Oleinick@dla.mil; sabrina.burroughs@cbp.dhs.gov; Bouziane, Michele; Lewis.Oleinick@dla.mil; sabrina.burroughs@cbp.dhs.gov; Bouziane, Michele; Lewis.Oleinick@dla.mil; sabrina.burroughs@cbp.dhs.gov; Bouziane, sabrina.burroughs@cbp.dhs.gov; Bouziane; Michele; Lewis.burroughs@cbp.dhs.gov; Bouziane; Michele; Lewis.burroughs@cbp.dhs.gov; Bouziane; Michele; Lewis.burroughs@cbp.dhs.gov; Lewis.burroughs@cbp.dhs.gov; Michele; Lewis.burroughs@cbp.dhs.gov; Michele; Lewis.burroughs@cbp.dhs.gov; Michele; Michele<

Nicole.Brugato@dla.mil; JGoode@doc.gov; bParsons@doc.gov; KHaywood1@doc.gov;

Barbara.Gonzalez@DODIG.MIL; Mark.Dorgan@DODIG.MIL; rachel.spector; Natasha.Alcantara@sol.doi.gov; cindy.cafaro; Schumacher, Wendy; christopher.a.julka@navy.mil; robin.patterson@navy.mil; sally.hughes@usmc.mil; Epp, Timothy; Rementer, Nicole; vanessa.lamb@fcc.gov; Stephanie.Kost@fcc.gov;

rosborne@flra.gov; travis.lewis@gsa.gov; Fon.Muttamara@mspb.gov; Karin.Kelly@mspb.gov;

Joseph.Scanlon@nara.gov; Jeweler, Mark; Keeling, Synta; Stephanie.Blaney@nrc.gov; Karen.Danoff@nrc.gov; Perry.Camilla@pbgc.gov; Gamez.Betty@pbgc.gov; Christopher.holleman@sba.gov; Oreoluwa.Fashola@sba.gov;

Mary.Ann.Zimmerman@ssa.gov; Linda.Frye@ssa.gov; Torya.Mathes-Evans@ssa.gov;

Christopher.Oehrle@stb.gov; Marquis.Toson@stb.gov; Steve.Husk@usdoj.gov; Anissa.Banks@usdoj.gov; Wells,

Jeffrey; Grimm, Patrick

Cc: <u>Johnson, Laura-S</u>; <u>Wheeler, Ashley</u>; <u>Edwards, Jeff</u>

Subject: FOIAonline Advisory Board Contacts & Case Management Solutions

Date:Friday, December 3, 2021 10:22:04 AMAttachments:Potential FOIA Case Management Solutions.pdfFOIAonline Advisory Board Contacts.pdf

Good morning and happy Friday.

You are receiving this email because you are listed as a point of contact for your Agency/Department as a representative for the FOIAonline Advisory Board or your point-of-contact has asked that you be included in the emails and meeting invites for the FOIAonline Advisory Board. During our FOIAonline discussion this past Tuesday there was interest by many of you to have each other's contact information. Therefore, attached to this email you will see a PDF titled "FOIAonline Advisory Board Contacts". This is the most updated information we have and in some cases we have been asked to include multiple individuals from a single Agency/Department. If you have changes to your list and/or would like to designate a single point of contact, please let me know by COB Friday December 10th and include Laura Johnson and Ashley Wheeler in your response (both are cc'd on this email). If there are any changes I will send an updated list the week of December 13th.

In addition, you all should have received and will continue to receive invitations to participate in demonstrations from potential vendors that offer FOIA case management solutions. I have attached, as requested, a list of potential FOIA case management solutions and where I have it, the contact information for each. All of the ones for which I have contact information for have agreed to provide a demonstration by the end of January 2022 and I am working to schedule those. In addition, I am waiting to hear back from the remaining potential vendors on that list and will share updated contact information as it becomes available.

As always, if there anything that Jeff, Laura, Jasper or I can do for you or if you have any questions please do not hesitate to reach out.

-Brian

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Brian Thompson | Director

eDiscovery Division Office of Enterprise Information Programs (OEIP)

Office of Mission Support (OMS)

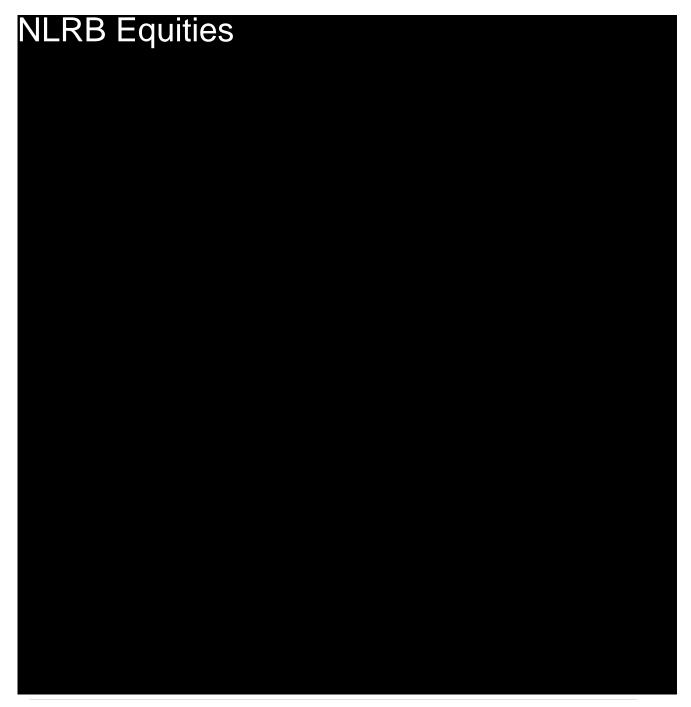
U.S. Environmental Protection Agency

phone: (202) 564-4256

FOIA Case Management Solutions

| Name of Company | Email | POC | POC Email |
|--------------------------------|--|---|------------------------------------|
| AINS – FOIAXpress | https://www.ains.com/foiaxpress/ | Pam Ackley VP Product Services AINS | Packley@ains.com |
| Armedia FOIA | https://armedia.com/solution/foia/ | | |
| GovQA | https://www.govqa.com/ | | |
| JustFOIA | https://www.justfoia.com/ | | |
| Merpsystems (VFOIA Tracker) | https://www.merpsystems.com/foia-solution | Prem Nair | pnair@merpsystems.com |
| Secure Release (Deloitte) | https://www.relativity.com/data-solutions/customizations/app-hub/secure-release/ | Sue Seeley Managing Director Deloitte Risk & Financial Advisory | sseeley@deloitte.com |
| Tyler Tech (TylerFederal) | https://www.tylertech.com/solutions/courts-public-safety/courts-justice/investigations-audits/foia | Marshall Hamilton Account Executive Tyler Technologies – Federal Division 703-463-4207 www.tylertech.com | marshall.hamilton@tylerfederal.com |

| Agency | Name | Advisory Board | Email | |
|--------------|-------------------------|----------------|--------------------------------|--|
| CBP (1) | Christie Sharpe | Yes | christie.m.sharpe@cbp.dhs.gov | |
| | Sabrina Burroughs | Yes | sabrina.burroughs@cbp.dhs.gov | |
| CSB (2) | Michele Bouziane | Yes | Michele.Bouziane@csb.gov | |
| DLA (3) | Oleinick, Lewis | Yes | Lewis.Oleinick@dla.mil | |
| | Brugato, Nicole Laureen | Yes | Nicole.Brugato@dla.mil | |
| DOC (4) | Jennifer Goode | Yes | JGoode@doc.gov | |
| | Bobbie Parsons | Yes | bParsons@doc.gov | |
| | Kenyetta Haywood | Yes | KHaywood1@doc.gov | |
| DOD-OIG (5) | Barbara Gonzalez | Yes | Barbara.Gonzalez@DODIG.MIL | |
| | Mark Dorgan | Yes | Mark.Dorgan@DODIG.MIL | |
| DOI (6) | Rachel Spector | Yes | rachel.spector@sol.doi.gov | |
| | Natasha Alcantara | Yes | Natasha. Alcantara@sol.doi.gov | |
| | Cindy Cafaro | Yes | cindy.cafaro@sol.doi.gov | |
| | Wendy Schumacher | Yes | wendy.schumacher@sol.doi.gov | |
| DON (7) | Chris Julka | Yes | christopher.a.julka@navy.mil | |
| | Robin Patterson | Yes | robin.patterson@navy.mil | |
| | Sally Hughs | Yes | sally.hughes@usmc.mil | |
| EPA (8) | Tim Epp | Yes | Epp.Timothy@epa.gov | |
| | Nicole Rementer | Yes | Rementer.nicole@epa.gov | |
| FCC (9) | Vanessa Lamb | Yes | vanessa.lamb@fcc.gov | |
| | Stephanie Kost | Yes | Stephanie.Kost@fcc.gov | |
| FLRA (10) | Rebecca J. Osborne | Yes | rosborne@flra.gov | |
| GSA (11) | Travis Lewis | Yes | travis.lewis@gsa.gov | |
| MSPB (12) | Fon Muttamara | Yes | Fon.Muttamara@mspb.gov | |
| | Kelly, Karin | Yes | Karin.Kelly@mspb.gov | |
| NARA-GC (13) | Joseph Scanlon | Yes | Joseph.Scanlon@nara.gov | |
| NLRB (14) | Mark Jeweler | Yes | Mark.Jeweler@nlrb.gov | |
| | Synta Keeling | Yes | Synta.Keeling@nlrb.gov | |
| NRC (15) | Stephanie Blaney | Yes | Stephanie.Blaney@nrc.gov | |
| | Karen Danoff | Yes | Karen.Danoff@nrc.gov | |
| PBGC (16) | Camilla Perry | Yes | Perry.Camilla@pbgc.gov | |
| | Betty Gamez | Yes | Gamez.Betty@pbgc.gov | |
| SBA (17) | Christopher Holleman | Yes | Christopher.holleman@sba.gov | |
| | Oreoluwa Fashola | Yes | Oreoluwa.Fashola@sba.gov | |
| SSA (18) | Mary Ann Zimmerman | Yes | Mary.Ann.Zimmerman@ssa.gov | |
| - | Linda Frye | Yes | Linda. Frye@ssa.gov | |
| | Torya Mathes-Evans | Yes | Torya.Mathes-Evans@ssa.gov | |
| STB (19) | Christopher Oehrle | Yes | Christopher.Oehrle@stb.gov | |
| | Toson Marquis | Yes | Marquis.Toson@stb.gov | |
| USPC -DOJ | Steve Husk | | | |
| (20) | | Yes | Steve.Husk@usdoj.gov | |
| | Anissa Bank | Yes | Anissa.Banks@usdoj.gov | |



From: Noga, Vaughn < Noga. Vaughn@EPA.GOV > Sent: Tuesday, November 16, 2021 4:19 PM

Cc: Henderson, Austin Henderson, Austin@epa.gov">Henderson, Austin@epa.gov; Alvarado, David Henderson, Austin@epa.gov; Alvarado, David Henderson, Austin@epa.gov; Wells, Jeffrey Wells.jeffrey@epa.gov; Thompson, BrianK Thompson, BrianK@epa.gov; Grimm, Patrick Grimm.Patrick@epa.gov>

Subject: EPA FOIAonline Shared Service Announcement

Colleagues,

I am reaching out to you today to inform you of EPA's decision to sunset the FOIAonline Shared Service by the end of FY23. FOIAonline is a multi-agency web-application run through the

Environmental Protection Agency (EPA) that enables the public to submit FOIA requests to participating agencies, track the progress of any agency's response to a request, search for information previously made publicly available, and generate reports on FOIA processing, including DOJ's Year End report. Since FOIAonline's inception in 2012, the commercial market for this type of application has seen significant growth and encouraging technological advances. Based on our recent market analysis of FOIA case management products and alternatives, EPA has made the determination that it is no longer in the government's best interest to continue to provide this service to our Federal Partners.

I've asked my FOIAonline team to reach out later this month to your agency's designated point of contact to initiate discussions on this transition. Additionally, my team will offer a series of follow up meetings to provide logistical information and assistance as we sunset the Program, and our Federal Partners identify a new solution. In the interim, Brian K. Thompson (Thompson.BrianK@epa.gov), Director of the eDiscovery Division who manages the FOIAonline program, is available to answer questions. I am also available to you if you would like to have a discussion.

Vaughn Noga, Chief Information Officer and Deputy Assistant Administrator for Environmental Information Office of Mission Support U.S. Environmental Protection Agency 1200 Pennsylvania Ave Washington DC 20460



From: Noga, Vaughn < Noga. Vaughn@EPA.GOV > Sent: Tuesday, November 16, 2021 4:19 PM

Cc: Henderson, Austin Henderson, Austin@epa.gov">Henderson, Austin@epa.gov; Alvarado, David Henderson, Austin@epa.gov; Sellard, Erin Collard, Erin@epa.gov; Wells, Jeffrey Wells.jeffrey@epa.gov; Thompson, BrianK Thompson, BrianK@epa.gov; Grimm, Patrick Grimm.Patrick@epa.gov>

Subject: EPA FOIAonline Shared Service Announcement

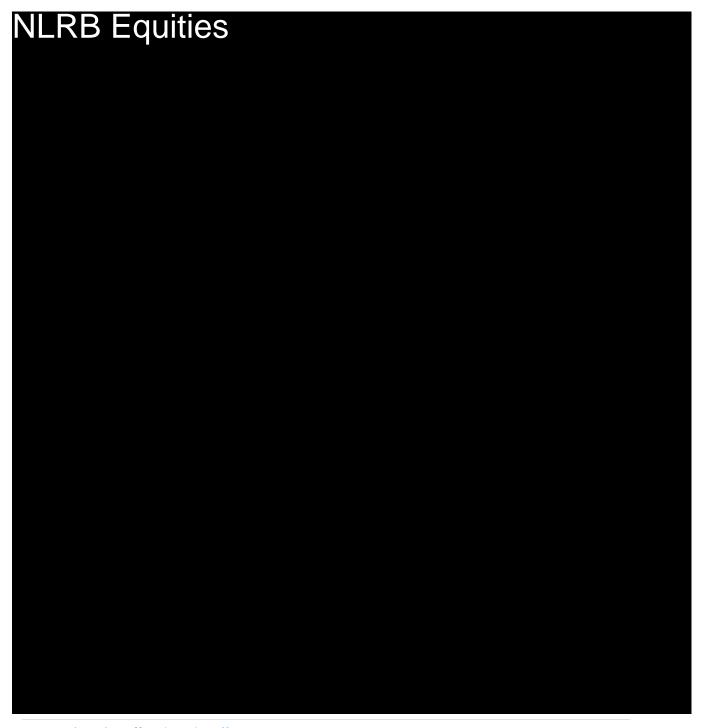
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Vaughn Noga, Chief Information Officer and Deputy Assistant Administrator for Environmental Information Office of Mission Support U.S. Environmental Protection Agency 1200 Pennsylvania Ave Washington DC 20460



From: Edwards, Jeff < Edwards.Jeff@epa.gov > Sent: Wednesday, November 17, 2021 8:52 AM

To: Keeling, Synta <<u>Synta.Keeling@nlrb.gov</u>>; Johnson, Laura-S <<u>Johnson.Laura-S@epa.gov</u>>

Cc: Thompson, BrianK < Thompson.BrianK@epa.gov >

Subject: RE: FOIAonline

Good Morning Synta,

Thank you for your email. We will be setting up a meeting to discuss the details very soon. We'll be here to support you during the transition without a doubt.

At this time, FOIAonline is not recommending a specific alternative but we will put together a list that can assist with your market assessment.

Thanks again, Jeff

Jeff Edwards

Office of Enterprise Information Programs
Office of Mission Support
U.S. Environmental Protection Agency
919-541-2677



| NLRB Equities | | |
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NLRB Equities

From: Edwards, Jeff < Edwards.Jeff@epa.gov > Sent: Wednesday, November 17, 2021 8:52 AM

To: Keeling, Synta <<u>Synta.Keeling@nlrb.gov</u>>; Johnson, Laura-S <<u>Johnson.Laura-S@epa.gov</u>>

Cc: Thompson, BrianK < Thompson.BrianK@epa.gov >

Subject: RE: FOIAonline

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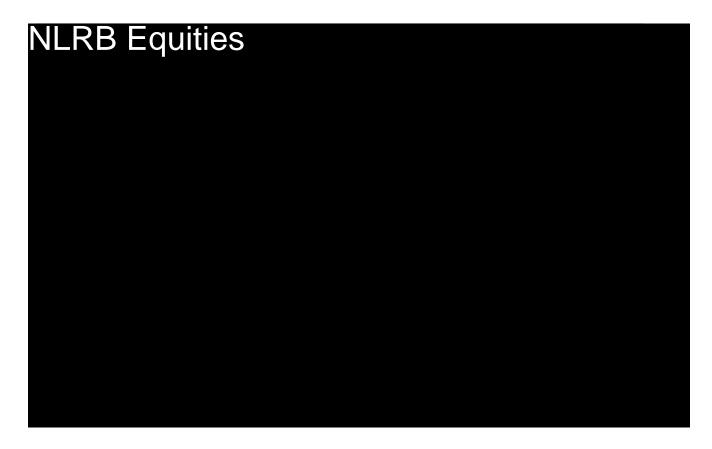
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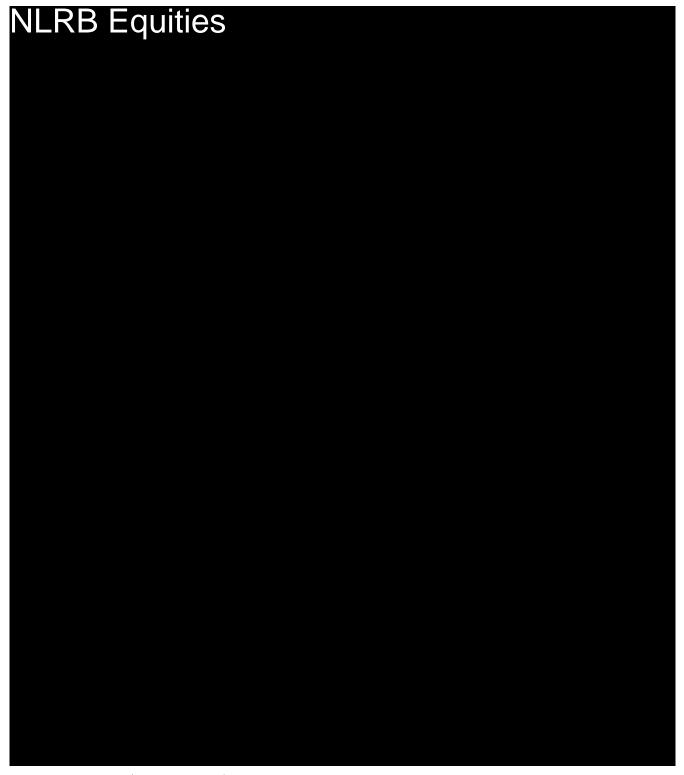
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Jeff Edwards

Office of Enterprise Information Programs
Office of Mission Support
U.S. Environmental Protection Agency
919-541-2677





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Cc: Henderson, Austin Henderson, Austin@epa.gov">Henderson, Austin@epa.gov; Alvarado, David Honderson, BrianK@epa.gov; Thompson, BrianK@epa.gov; Thompson, BrianK@epa.gov; Grimm, Patrick Grimm.Patrick@epa.gov

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